













## Power Transmission & Distribution Industry

TBEA's T&D industry has covered five major types of products and services: transformers, wires & cables, HV switch, supporting components and EPC contracting. Its annual production capacity of transformers is 266 million kVA, Ranking Top1 in the world

### Traditional energy

TBEA has
established a
complete coal
industry chain,
including large-scale
open-pit coal mining,
coal-electricity
integrated industry
and coal chemical
industry.

## New Material Industry

TBEA fabricates deepprocessing aluminum
products such as high
purity aluminum,
electronic aluminum foil,
electrode foil with
independent patents.
The products are
widely applied to
aerospace, heavy
industry, IT and other
fields. Ranking Top1 in
China.

## Renewable Energy Industry

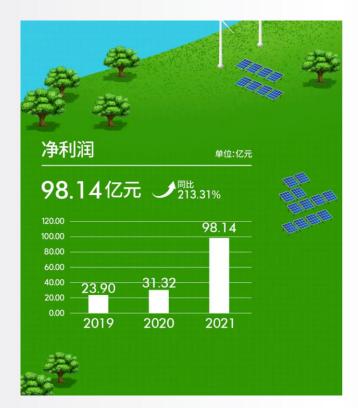
TBEA has established a complete PV industry chain including polysilicon, wafer, solar inverter, statcom and integrated solutions.

TBEA has constructed more than 5000 on-grid solar/wind plants with installed capacity of more than 18GW in China, Ranking TOP1 three years in a row..

3 stock listed company in Power Transmission and Distribution, Renewable Energy and New material



Sales Revenue 61.278 Billion RMB, equals to 8.754Billion Euros, 37.5% increment compared to year 2020



Net Profit 9.814 Billion RMB, equals to 1.402Billion Euros, 213.31% increment compared to year 2020



Cash flow 11.657 Billion RMB, equals to 1.665Billion Euros, 121.69% increment compared to year 2020

# Domestic & Foreign Industrial Parks



HQ Science & Technology R&D Center



TBEA International Engineering Contracting Company (Beijing)



Xiong'an Technology Company (Hebei)



The Northwest Industrial Park



The Northeast Industrial Park (Liaoning)



The Southen China Industrial Park (Hunan)





The Northern China Industrial Park (Tianjin) Shanghai EHV Electrical Science and Technology Industrial Park (Shanghai)



The Eastern China Industrial Park (Shandong)



The Southwest Industrial Park (Sichuan)



TBEA Intelligent Electrical Industrial Park



Nanjing Intelligent Electrical Industrial Park (Jiangsu)



New Energy Industrial Park



Poli-silicon Industrial Park



Xi'an Electrical Science and Technology **Industrial Park (Shannxi)** 



Joinworld New Material Industrial Park



**Zhundong Coal Power Energy Base** 



Zhongjiang Changji International Logistics Park



India 765kV EHV Power T&D Hi-tech Industrial Park



Tajikistan Energy Company





#### TBEA Xi'an Electric Technology Co., Ltd.

#### TBEA 特变电工

TBEA Xi'an is the wholly owned subsidiary of TBEA group, acting as the main body of TBEA renewable energy equipments manufacturing and services provider, focusing on the R&D, manufacturing and sales of solar inverter solutions(with totally more than 40GW installation worldwide, having both central and string solutions), BESS, Micro-grid, Statcom (with more than 13GVar installation worldwide), SCADA and TB-eCloud smart O&M plantform.





#### **TBEA Xi'an Renewable Energy Industrial Park**

#### TBEA 特变电工









TBEA Xi'an renewable energy industrial park, the total investment is 4.3billion RMB(equal to 614.285M Euros)

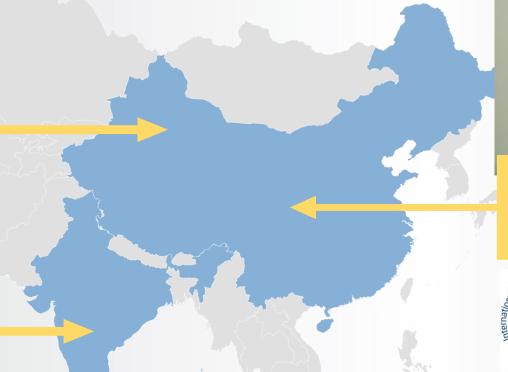


#### **Manufacturing Capability (18GW+)**

#### TBEA 持变电工

#### **TBEA North Industrial Park**

302,000 m² facilities, which 4,000m² are allocated to Inverter for national market. (2GW/year)



AMERICAN SERVICE SERVI

**TBEA Xi'an Industrial Park** 306,000  $m^2$ , which 8,000  $m^2$  are allocated to inverters (**18GW/year**)







TBEA India inverter factory had come into production in 2019.
(3GW/year)



Ongoing... industrialization and adaptation of two TBEA MV transformer manufacturers to IEC standards in order to supply full TBEA solution with inverters and transformers inhouse... meanwhile, we count with the best partners for MV stations







#### **Product portfolio (String and Central inverter)**

#### TBEA 特变电工





2010 - 1000 V TC1250KH **Product evolution** 



2018 **Development and** application of the world's largest single outdoor unit 5 MVA

2018 2.5 MVA-6.25 MVA series all-in-one products are used in many projects at international market



2020 Outdoor **Central inverter** 3.125 MVA



2000 **Off-grid inverter** products successfully applied to Everest project



2012 - 1000 **V TC1250KS** Commissioning in Hainan **Project** 





2019 **String inverter** highest power size up to 250 kVA



2022 Most powerful string inverter 360 kVA at 30 °C

#### Sales evolution during last 7 years





inverter independently











2021

2021 was the first year that more than 50% of the shipemtns were with string inverter

#### **NEW COMERS!**

**C&I Inverters** Q4 2022 **BESS** Q2 2023 **Central Inv V02** Q1 2023

# International track record

Country	MW
China	32000
India	6500
Pakistan	350
Vietnam 🔪	145
Thailand	162
Algeria	118
Lesotho	25
CAR	15
Uganda	22
Bulgaria	125
Spain	741
Portugal	36
Greece	153
Italy	20
Chile	264
Brasil	294
Australia	40
Saudi Arabia	300
Oman	100
UAE	100
Philippines	80









#### **European Structure & Capability**

#### TBEA 特变电工

- > Spain as main operating center and location for European activities
  - Country manager\*1 + Technical Director\*1 + Project fulfillment Manager\*1
    - + 2 x O&M engineers
      - ➤ New comers: 2 x KAM + + Product manager (within Q4,2022)
- Presence in Italy: Country manager\*1 + Technical Manager\*1) , New comers: 1 x
  KAM (within Q4,2022)
- Presence in Portugal: Integration and Service Partner \*1
- Presence in Greece (Distribution and Service Partner\*1)... soon France and Poland
- > Spares warehouse in Spain-PICKPACK, warehouse in Netherland-Q4,2022
- O&M partners to complement our service engineers: Solarig, Revergy, Irradia, iQuord, JDC, Sunbank





### Site Pictures-Outdoor Inverter, Container Inverter, ITS, String Solutions **TBEA** 詩变电工

#### 1500V Outdoor Solutions



Rajasthan 420MW Karnataka 250MW UP 275MW







#### **Site Pictures-Outdoor Inverter Solutions-2.5MVA/3.75MVA/5MVA**

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#### **Site Pictures-Outdoor Inverter Solutions-2.5MVA/3.75MVA/5MVA**

#### TBEA 持变电工











#### **Site Pictures-ITS Solutions of 2.5MVA/3.125MVA**

#### TBEA 持变电工



Refex 110MW





#### **Site Pictures-ITS Solutions of 2.5MVA/3.125MVA**

#### TBEA 持变电工









Bulgaria 25MW Vietnam 160MW



#### **Site Pictures-String Inverter Solutions of 208kW**

#### TBEA 持变电工





Bosch 8.7MW DATANG 12MW





#### **String Inverter Station on one of our Spanish sites**

#### TBEA 詩变电工





Spain 626MW+15.2MW Project





#### **Site Pictures-String Inverter Solutions of 208kW**

#### TBEA 持变电工





GCL YINGSHAN 100MW

**POWERCHINA JIANGXI 150MW** 



#### TBEA 特变电工

## Thank You!

